



Sources: Bloomberg and Bahana TCW IM - Research

March 3, 2023

**Salam Investasi**

IHSG menguat 0.18% (-0.79% mom; 0.10% ytd) ke level 6,857.4. Penguatan indeks dipimpin oleh sektor Financials dan Energy. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (1.27%), BMRI (1.24%) dan AMRT (2.42%). Investor asing tercatat melakukan net beli sebesar USD 07.4 juta (USD 63.0 juta mtd; 0,236 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.3 bps menjadi 6.96 (6.3 mtd; 2.2 ytd). Rupiah terdepresiasi -0.30% ke level 15,281 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**JCI Movers**

Leaders	%	Laggards	%
BBRI	1.27	TLKM	(1.27)
BMRI	1.24	BRPT	(6.32)
AMRT	2.42	CPIN	(3.13)
BYAN	0.93	BBNI	(0.84)
UNTR	2.72	TPIA	(1.75)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		7	236	236
Indonesian Bonds		(98)	2,767	2,767
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6857.42	0.18	0.10	(0.16)
IDX30 (Equity)	493.17	0.18	1.03	(5.79)
LQ45 (Equity)	947.15	0.14	1.06	(3.17)
ISSI (Equity)	211.16	(0.15)	(3.02)	9.73
BINDO (Bonds)	276.50	-	3.64	(1.62)
HSI (HK)	20429.46	(0.92)	3.28	(9.07)
SHCOMP (CH)	3310.65	(0.05)	7.17	(4.90)
NIKKEI (JP)	27498.87	0.67	6.09	4.16
Dow Jones (US)	33003.57	1.05	(0.43)	(2.62)
S&P 500 (US)	3981.35	0.76	3.69	(9.24)
FTSE 100 (UK)	7944.04	0.37	6.61	9.74

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	84.8	0.5	3.1	(25.0)	(1.4)
Coal (USD/MT)	127.0	(23.0)	(26.6)	(26.8)	(33.0)
Nickel (USD/MT)	24,177.5	(2.0)	(18.3)	(8.7)	(19.1)
Gold (USD/OZ)	1,835.9	0.2	(1.3)	(4.9)	0.9
Tin (USD/MT)	24,377.0	(3.0)	(16.8)	(46.9)	(1.5)
CPO (USD/MT - CIF)	954.3	3.0	16.9	(45.4)	2.4

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	48,864.89	(0.25)	(0.65)	3.24	1.15
Ganesha Abadi Kelas G	4,109.12	(0.03)	0.24	3.86	1.05
Kehati Lestari Kelas G	2,599.37	(0.31)	(1.00)	2.52	0.83
Makara Prima Kelas G	3,072.05	0.00	0.25	3.94	1.37
Bahana MES Syariah Fund Kelas G	1,428.33	(0.07)	(0.48)	1.50	0.48
PTS Generasi Gemilang	1,356.91	(0.13)	(0.36)	(0.77)	0.30
<b>Equity</b>					
Bahana Primavera Plus	13,854.43	0.04	(2.22)	3.45	0.38
Bahana Dana Ekuitas Andalan Kelas G	4,800.97	0.22	(1.02)	8.82	(0.22)
Dana Ekuitas Prima	3,959.00	0.02	(1.77)	1.86	1.59
Bahana Trailblazer Fund	810.92	0.27	(1.75)	4.39	1.95
Bahana Primavera 99 Kelas S	1,242.06	0.02	(0.95)	8.87	1.10
Bahana Icon Syariah Kelas G	846.68	(0.17)	(0.84)	3.96	0.70
Bahana USD Global Sharia Equities	1.17	(0.06)	(4.50)	(16.20)	9.13
Bahana US Opportunities Sharia	0.82	(0.39)	(6.21)	(11.84)	3.11
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,217.47	(0.19)	(2.33)	(3.38)	0.91
Bahana Quant Strategy	1,232.62	0.05	(2.06)	1.00	0.15
<b>Money Market</b>					
Bahana Dana Likuid	1,727.51	0.01	0.27	2.55	0.59
Bahana Likuid Syariah Kelas S	1,509.83	0.01	0.32	3.26	0.71
Bahana Likuid USD	0.9076	0.00	0.20	0.96	0.41
Bahana Likuid Plus	1,308.94	0.01	0.33	3.16	0.73
<b>ETF</b>					
Bahana Bisnis 27	576.19	0.26	0.91	11.27	0.39

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

2-Mar-23

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.1	6.44	0.04
FR0082	9/15/2030	5.8	6.82	0.15
FR0080	6/15/2035	8.2	7.03	0.05
FR0083	4/15/2040	9.8	7.13	0.04
FR0076	5/15/2048	11.7	7.16	0.00
INDON30(USD)	2/14/2030	6.3	4.92	0.15
INDON50(USD)	2/14/2050	15.9	5.35	0.06

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Feb-23	0.16	0.50	5.47
Fx Rsrvs, Jan-23, US\$139.4Bn	1.58	1.58	(1.37)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	5.75	5.75	-
ATD 1M	3.73	3.75	(0.01)
Currency	Last	%1d	%ytd
USD/IDR	15,281.00	(0.30)	1.91
EUR/IDR	16,249.71	0.21	2.45
AUD/IDR	10,304.40	(0.00)	2.65
SGD/IDR	11,341.52	(0.12)	2.23
HKD/IDR	1,946.62	(0.00)	2.53
JPY/IDR	136.77	0.22	5.63